

ANNUAL FINANCIAL DISCLOSURE OF ELECTED OFFICIAL

(Utah Code Ann. §10-3-1313)

Name: _____

Position/Office: _____

Department: _____

Employment

20A-11-1604 (6b) and (6c)

Current Year

- Employer Name: _____
- Address: _____
- Occupation: _____
- Job Title: _____

Preceding Year

Same as above

- Employer Name: _____
- Address: _____
- Occupation: _____
- Job Title: _____

Owner or Officer

20A-11-1604 (6d)

Current Year

- Name of Entity: _____
- Type of Business or Activity: _____
- Position: _____

Preceding Year

Same as above

- Name of Entity: _____
- Type of Business or Activity: _____
- Position: _____

Individual or Entity Income

20A-11-1604 (6e)

During the preceding year, did you receive \$5,000.00 or more in income from an individual or entity?

Preceding Year

- Name of Individual or Entity: _____
- Type of Business or Activity: _____

Stocks or Bonds*^

20A-11-1604 (6f)

The name of each entity in which an individual holds any stocks or bonds having a Fair Market Value (FMV) of \$5,000.00 or more on the date of this disclosure or during the preceding year (excluding funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds).

- Name of Individual or Entity: _____
- Type of Business or activity: _____

Leadership Position or Board of Directors

20A-11-1604 (6g)

(Current or preceding year; paid or unpaid)

- Name of Entity: _____
- Type of Business or activity: _____
- Position held: _____

Spouse

20A-11-1604 (6i) and (6j)

Name: _____ (Print)

Current Year

- Employer Name: _____
- Address: _____
- Occupation: _____
- Job Title: _____

Preceding Year

Same as above

- Employer Name: _____
- Address: _____
- Occupation: _____
- Job Title: _____

Adult(s) Residing in Home Not Related by Blood or Marriage

20A-11-1604 (6i) and (6k). In Utah, the legal age of an adult is 18 years old, as defined under Utah Code §15-2-1.

Name: _____ (Print)

- Employer Name: _____
- Occupation: _____

Optional Disclosures

A. Real Property

20A-11-1604 (6h)

Does the elected official own or have a financial interest in property that may constitute a conflict of interest?

- None: or
- Description of Real Property: _____
- Type of Interest: _____

B. Other Conflicts of Interest

20A-11-1604 (6l)

Does the elected official have any other matter of interest that may constitute a conflict of interest?

- None: or
- Description: _____

Check if applicable:

- Under UCA 20A-11-1604(7)(a), I claim that I am an at-risk government employee as defined in UCA 63G-2-303(1)(a) and that my employment be redacted.
- Under UCA 20A-11-1604(7)(a), I claim that my spouse is an at-risk government employee as defined in UCA 63G-2-303(1)(a) and that my spouse's employment be redacted.

Statement

20A-11-1604 (6n)

To the best of my knowledge, the information provided is true and accurate.

Candidate/Officeholder's Signature: _____

Date: _____

*(a) excluding funds that are managed by a third party, including blind trusts, managed investment accounts, and mutual funds.

^(b) a regulated officeholder who provides goods or services to multiple customers or clients as a part of a business or a licensed profession is only required to provide the information described in Subsection (6)(e) in relation to the entity or practice through which the regulated officeholder provides the goods or services and is not required to provide the information described in Subsection (6)(e) in relation to the regulated officer's individual customers or clients.

Privacy Notice:

- The personal data collected in this form will be available to the public under 63G-2-301.
- Any personal data redacted in accordance with 20A-11-1604(7)(a) is not considered a public record under 63G-2-301. This data will be used for administrative purposes and will not be displayed to the public. This information is required under 20A-11-1604. Violation of this section may result in a class B misdemeanor and a \$100 fine. The information, unless specified, will be publicly available on the disclosures and possibly other election-related websites. Personal data collected on the website will not be sold. The personal data will be included in the record series GRS 1911.